



WEEKLY AGRICULTURAL REPORT



FEBRUARY 15, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK FEBRUARY 15 TO 21, 2018

HEAT AND PRECIPITATIONS OF VARYING INTENSITY, FOLLOWED BY A MODERATE TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will impact over most part of the agricultural area, leading to a heat wave. Towards the end of the perspective, the passage of a storm front will bring abundant precipitations, with local storms over most part of the NOA region, north of Cuyo and the northeast and northwest of Paraguay. The southeast of NOA, the south of Chaco, the north of the Pampas region, most of the Mesopotamia region and most of Uruguay will observe scarce values. Coupled with the front, winds will rotate to the South, dropping temperatures in the south and west of the Ag. region. Most of the center and north of the area will continue under the influence of tropical winds.

SOYBEAN

Even though recent rainfalls have brought partial relief to the center and south of the agricultural region, both areas are still affected by water stress. This condition hinders the development of crops and risks their yield potential. Coupled with the storm front, the occurrence of frosts affected specific areas of Buenos Aires, San Luis and southern Córdoba. Under this scenario, we maintain our final production estimate at 50 M tons.

CORN

Over the last week, corn harvest expanded slowly into the center of the agricultural area, more specifically, into the north-center of Santa Fe and east-center of Entre Rios. Water stress at flowering stage maintains yields below the average of the last seasons.

Late and second crops are going through phenological stages under irregular moisture reserves in Buenos Aires, Córdoba, Santa Fe and Entre Rios. Under this scenario, we maintain our final production estimate at 39 M tons. The area is down 300.000 HA, YoY

SUNFLOWER

Over the last week, sunflower harvest has progressed into the north-center of the agricultural area. To date, sunflower is 37.5% collected with an average yield of 2.1 T/H. YoY progress stands at 5.4 percentage points. Under this scenario, we maintain our final production estimate at 3.6 M tons.

Specific areas of Córdoba, Santa Fe and Buenos Aires have reported rainfalls of irregular intensity, which have helped replenish the moisture crops need at their grain-filling stage. Crop condition is still regular in those areas still affected by water stress.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Feb. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950.000	1.010.000	100,0	1.010.000
II	NEA	1.400.000	1.330.000	100,0	1.330.000
III	Ctro N Cba	2.200.000	2.230.000	100,0	2.230.000
IV	S Cba	1.640.000	1.630.000	100,0	1.630.000
V	Ctro N SFe	1.340.000	1.350.000	100,0	1.350.000
VI	Núcleo Norte	2.840.000	2.580.000	100,0	2.580.000
VII	Núcleo Sur	2.470.000	2.380.000	100,0	2.380.000
VIII	Ctro E ER	1.290.000	1.300.000	100,0	1.300.000
IX	N LP-OBA	2.130.000	1.910.000	100,0	1.910.000
X	Ctro BA	800.000	530.000	100,0	530.000
XI	SO BA-S LP	470.000	310.000	100,0	310.000
XII	SE BA	1.300.000	1.140.000	100,0	1.140.000
XIII	SL	200.000	190.000	100,0	190.000
XIV	Cuenca Sal	130.000	70.000	100,0	70.000
XV	Otras	40.000	40.000	100,0	40.000
TOTAL		19.200.000	18.000.000	100,0	18.000.000

CORN

2017/18 Season

As of: Feb. 14, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	100,0	375.000
II	NEA	580.000	600.000	100,0	600.000
III	Ctro N Cba	754.000	805.000	100,0	805.000
IV	S Cba	652.000	675.000	100,0	675.000
V	Ctro N SFe	208.000	220.000	100,0	220.000
VI	Núcleo Norte	501.000	530.000	100,0	530.000
VII	Núcleo Sur	383.000	410.000	100,0	410.000
VIII	Ctro E ER	162.000	175.000	100,0	175.000
IX	N LP-OBA	535.000	580.000	100,0	580.000
X	Ctro BA	280.000	300.000	100,0	300.000
XI	SO BA-S LP	160.000	165.000	100,0	165.000
XII	SE BA	190.000	195.000	100,0	195.000
XIII	SL	220.000	230.000	100,0	230.000
XIV	Cuenca Sal	105.000	110.000	100,0	110.000
XV	Otras	30.000	30.000	100,0	30.000
TOTAL		5.100.000	5.400.000	100,0	5.400.000

SUNFLOWER

2017/18 Season

As of: Feb. 14, 2018

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost						
I	NOA	-	-	-	-	-	-	-
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	100,0	4.500	18,0	8.080
IV	S Cba	21.000	1.500	19.500	42,0	8.190	21,5	17.632
V	Ctro N SFe	260.000	8.800	251.200	100,0	251.200	23,2	583.059
VI	Núcleo Norte	12.000	800	11.200	60,0	6.720	23,3	15.671
VII	Núcleo Sur	9.000	500	8.500	50,0	4.250	24,1	10.241
VIII	Ctro E ER	7.000	400	6.600	35,0	2.310	17,6	4.058
IX	N LP-OBA	110.000	-	110.000	-	-	-	-
X	Ctro BA	55.000	-	55.000	-	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-	-
XIII	SL	24.000	-	24.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	7.000	500	6.500	45,0	2.925	17,6	5.151
TOTAL		1.750.000	28.000	1.722.000	37,5	645.095	21,2	1.368.264